

Name of warrant: CPNJ04MBS20CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On May 28, 2021, the Hochiminh Stock Exchange issued Decision No.305/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CPNJ04MBS20CE
Warrant code:	CPNJ2103
Issuer of underlying security:	Phu Nhuan Jewelry Joint Stock Company
Underlying security:	PNJ
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4.5 months
Expiration date:	June 18, 2021
Conversion ratio:	4.9522:1
Exercise price (exercise index):	78,046 VND
Quantity of warrants registered for delisting	2,500,000 warrants
Effective date of delisting:	June 21, 2021
Reason of delisting:	expiration
Last trading date on HOSE:	June 16, 2021